

# E-Delivery by iSurity

## About The Program

By completing this enrollment form, You are agreeing to receive insurance policies and endorsements via e-mail, for business placed through iSurity with the Carolina Mutual Insurance, Inc. (CMI).

From this date forward you will receive new policies, renewal policies, and endorsements in electronic format. You acknowledge that you will receive these policies and endorsements in electronic format. You agree that you will download and preserve copies of these policies and endorsements, and forward on to the necessary parties.

## System Requirements

iSurity will make available all policies and endorsements in a format that you can read using a standard PDF Adobe Acrobat format. You acknowledge that you currently have access to computer equipment and software needed to read and store PDF versions of policies and endorsements, and that you will continue to have access to this equipment and software.

## To Make Changes or Discontinue Service

If at any time you would like to switch from electronic policies to hard-copy policies please call your assigned underwriter or e-mail the iSurity underwriting department at [underwriting@isurity.com](mailto:underwriting@isurity.com). There is no charge to switch from e-mail to paper policies and endorsements.

To update your e-mail address, please call your assigned underwriter or e-mail iSurity underwriting at [underwriting@isurity.com](mailto:underwriting@isurity.com)

## Agreement

You acknowledge that if you deliver These policies electronically to the insureds certain Federal and State Laws may apply to this delivery, and you agree to deliver policies and endorsements in accordance with these laws.



## Electronic Policy Delivery Enrollment Form

Please select one of the default delivery options below. You can specify individual policies to be treated differently any time you wish. The default option will be the method that policies default too unless otherwise changed.

1) Delivery to the Branch

Policies and endorsements will be e-mailed to 1 designated e-mail address.

Please provide designated address.

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2) Delivery to the Producer

Policies, notices, letters, billing and endorsements will be e-mailed to the **Producer** listed on the account.

3) Delivery to the Customer Service Rep. (CSR)

Policies, notices, letters, billing and endorsements will be e-mailed to the **CSR** listed on the account.

4) Delivery to the Producer **and** the CSR

Policies, notices, letters, billing and endorsements will be e-mailed to both the Producer & CSR listed on the account.

Please specify [isurity@isurity.com](mailto:isurity@isurity.com) & [underwriting@isurity.com](mailto:underwriting@isurity.com) as safe senders in all your spam and email filtering applications.

It is your responsibility to make sure the emails are not being blocked by your email software.

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**Complete the information below to enroll.**

Agency Name- \_\_\_\_\_

Signature- \_\_\_\_\_

Printed Name- \_\_\_\_\_

Title- \_\_\_\_\_ Date- \_\_\_\_\_